Housing Supply Overview

A RESEARCH TOOL PROVIDED BY SOUTH CAROLINA REALTORS®

Aiken ASSOCIATION OF REALTORS®

October 2026

Pending home sales fell 11.3 percent from a year earlier in September and 7.3 percent from August, with declines in all four regions, according to the National Association of REALTORS®. The West had the largest decreases, down 15.0 percent from a year earlier and 9.2 percent from August. For the 12-month period spanning November 2025 through October 2026, Pending Sales in the Aiken Association of REALTORS® region were down 4.5 percent overall. The price range with the largest pending sales gain was the $1,000,001 and Above range, where sales increased 38.8 percent.

The overall Median Sales Price rose 3.3 percent to $305,850. The property type with the largest gain was the Condos segment, where prices rose 4.4 percent to $225,000. The price range that tended to sell the quickest was the $150,000 and Below range at 95 days. The price range that tended to sell the slowest was the $1,000,001 and Above range at 173 days.

Market-wide, inventory levels increased 17.5 percent. The property type with the largest gain was the Single-Family Homes segment, where the number of properties for sale went up 18.0 percent. That amounts to 5.4 months of inventory for Single-Family Homes and 6.1 months of inventory for Condos.

Quick Facts

+ 38.8%	+ 0.2%	- 2.4%
Price Range with Strongest Sales: **$1,000,001 and Above**	Bedroom Count with Strongest Sales: **4 Bedrooms or More**	Property Type With Strongest Sales: **Single-Family Homes**

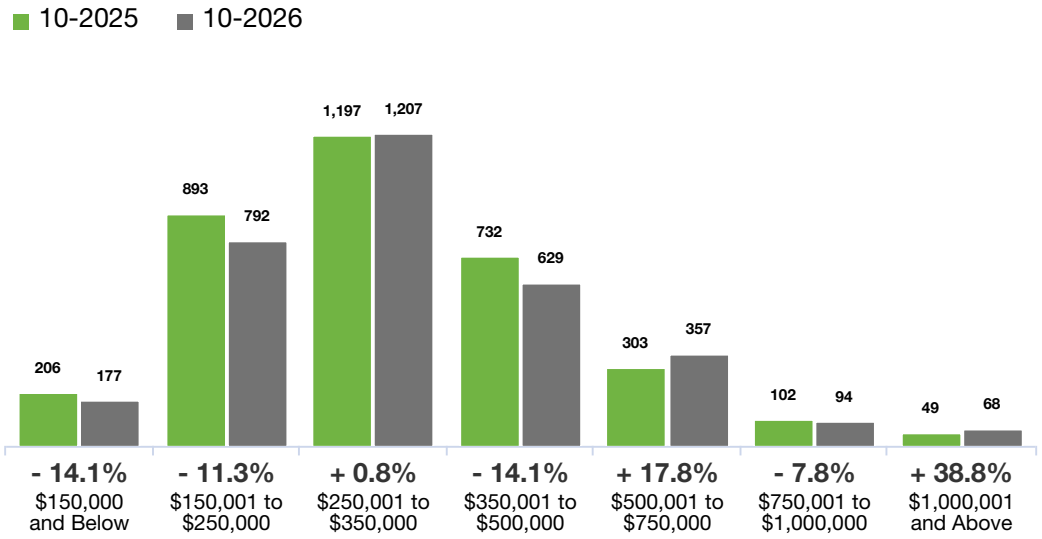
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Current as of November 10, 2026. All data comes from the Aiken Association of REALTORS® Multiple Listing Service. Provided by South Carolina REALTORS®. Report © 2026 ShowingTime Plus, LLC.

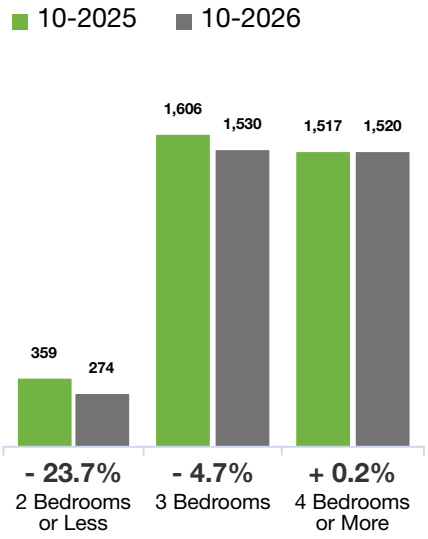
Pending Sales

A count of properties on which offers have been accepted. **Based on a rolling 12-month total.**

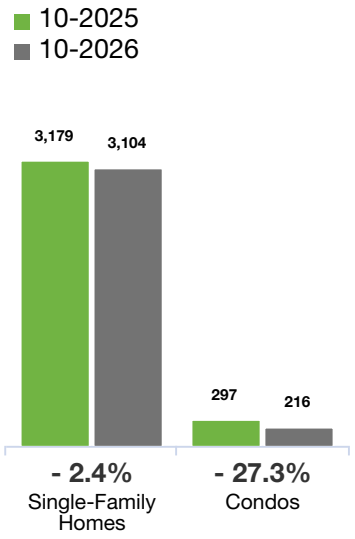
By Price Range



By Bedroom Count



By Property Type

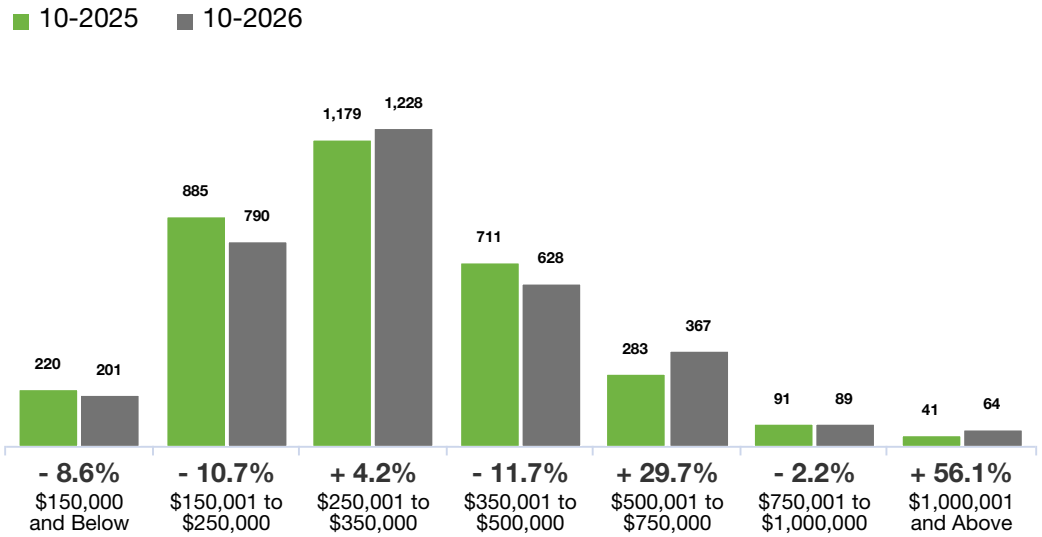


	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	206	177	- 14.1%	193	164	- 15.0%	13	13	0.0%
$150,001 to $250,000	893	792	- 11.3%	652	639	- 2.0%	239	151	- 36.8%
$250,001 to $350,000	1,197	1,207	+ 0.8%	1,164	1,173	+ 0.8%	31	34	+ 9.7%
$350,001 to $500,000	732	629	- 14.1%	722	617	- 14.5%	9	11	+ 22.2%
$500,001 to $750,000	303	357	+ 17.8%	300	352	+ 17.3%	2	4	+ 100.0%
$750,001 to $1,000,000	102	94	- 7.8%	100	93	- 7.0%	2	1	- 50.0%
$1,000,001 and Above	49	68	+ 38.8%	48	66	+ 37.5%	1	2	+ 100.0%
All Price Ranges	**3,482**	**3,324**	**- 4.5%**	**3,179**	**3,104**	**- 2.4%**	**297**	**216**	**- 27.3%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	359	274	- 23.7%	227	195	- 14.1%	132	79	- 40.2%
3 Bedrooms	1,606	1,530	- 4.7%	1,449	1,427	- 1.5%	152	99	- 34.9%
4 Bedrooms or More	1,517	1,520	+ 0.2%	1,503	1,482	- 1.4%	13	38	+ 192.3%
All Bedroom Counts	**3,482**	**3,324**	**- 4.5%**	**3,179**	**3,104**	**- 2.4%**	**297**	**216**	**- 27.3%**

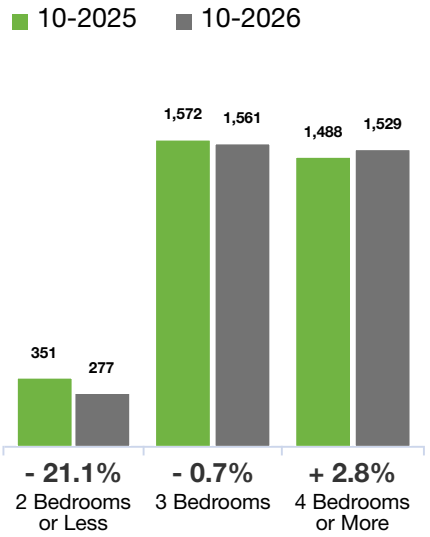
Closed Sales

A count of the actual sales that closed. **Based on a rolling 12-month total.**

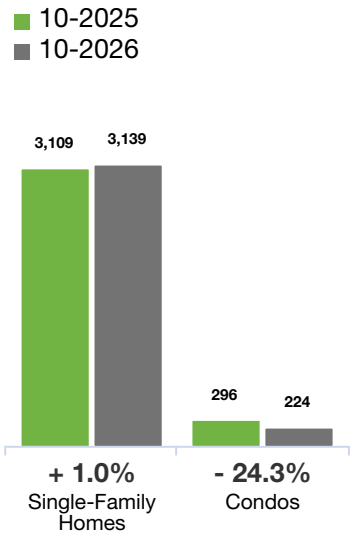
By Price Range



By Bedroom Count



By Property Type



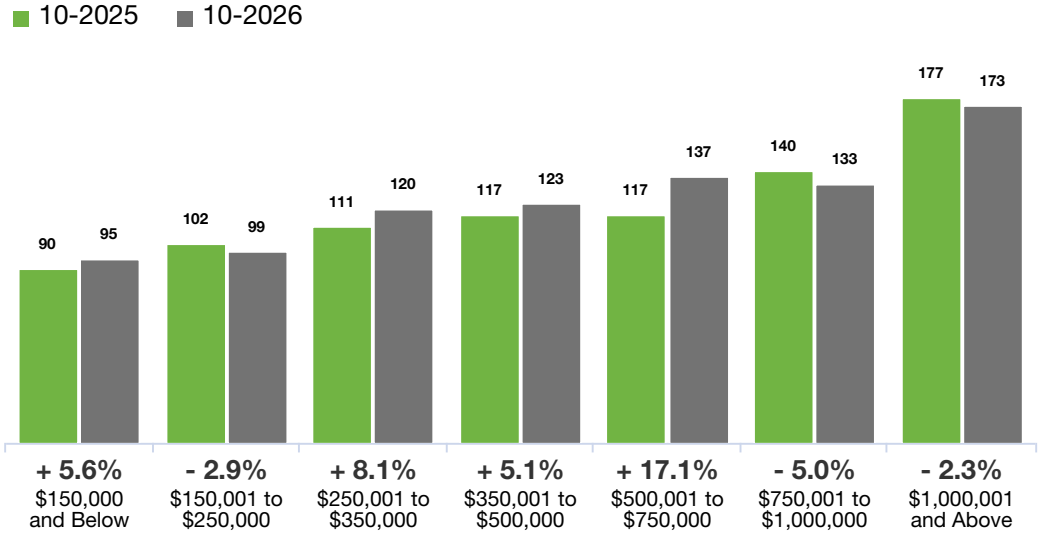
	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	220	201	- 8.6%	207	183	- 11.6%	13	18	+ 38.5%
$150,001 to $250,000	885	790	- 10.7%	647	629	- 2.8%	236	159	- 32.6%
$250,001 to $350,000	1,179	1,228	+ 4.2%	1,145	1,194	+ 4.3%	32	34	+ 6.3%
$350,001 to $500,000	711	628	- 11.7%	700	619	- 11.6%	10	8	- 20.0%
$500,001 to $750,000	283	367	+ 29.7%	279	363	+ 30.1%	3	3	0.0%
$750,001 to $1,000,000	91	89	- 2.2%	90	87	- 3.3%	1	2	+ 100.0%
$1,000,001 and Above	41	64	+ 56.1%	40	64	+ 60.0%	1	0	- 100.0%
All Price Ranges	**3,411**	**3,367**	**- 1.3%**	**3,109**	**3,139**	**+ 1.0%**	**296**	**224**	**- 24.3%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	351	277	- 21.1%	223	197	- 11.7%	128	80	- 37.5%
3 Bedrooms	1,572	1,561	- 0.7%	1,413	1,445	+ 2.3%	154	112	- 27.3%
4 Bedrooms or More	1,488	1,529	+ 2.8%	1,473	1,497	+ 1.6%	14	32	+ 128.6%
All Bedroom Counts	**3,411**	**3,367**	**- 1.3%**	**3,109**	**3,139**	**+ 1.0%**	**296**	**224**	**- 24.3%**

Days On Market Until Sale

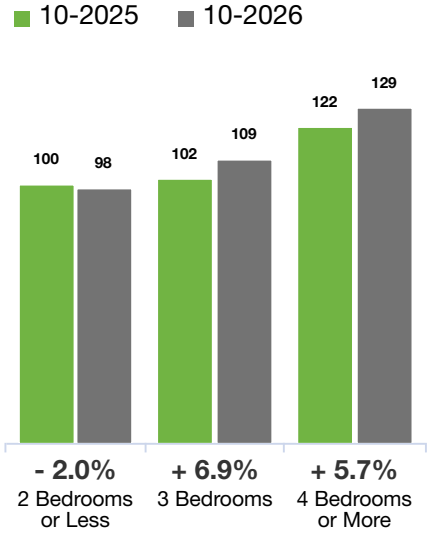
Average number of days between when a property is listed and when an offer is accepted.

Based on a rolling 12-month average.

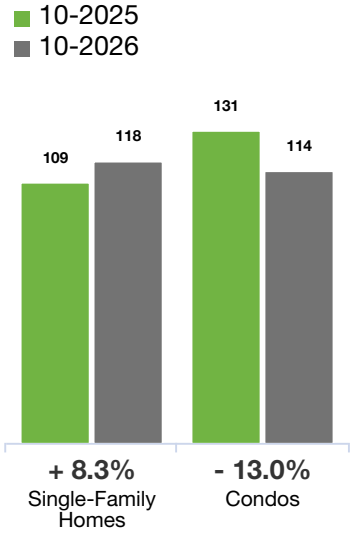
By Price Range



By Bedroom Count



By Property Type

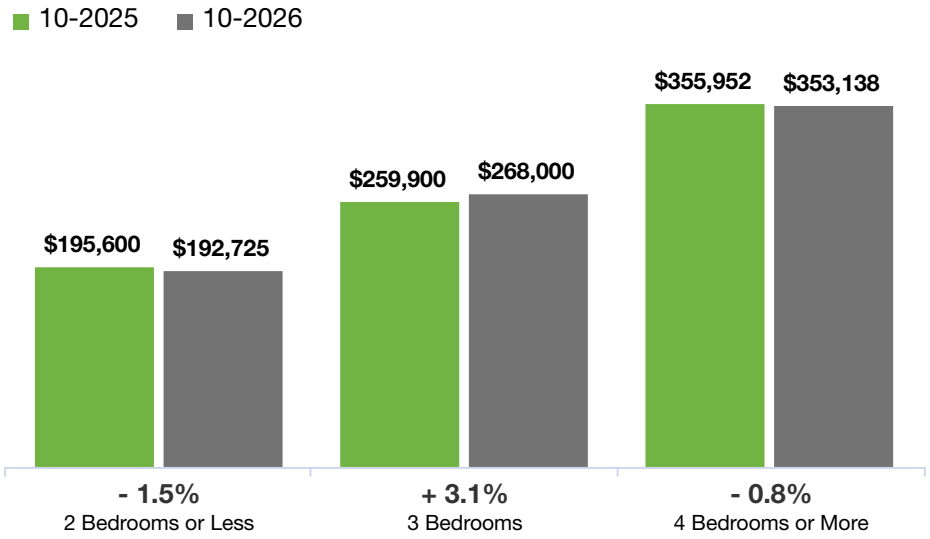


	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	90	95	+ 5.6%	93	97	+ 4.3%	49	72	+ 46.9%
$150,001 to $250,000	102	99	- 2.9%	89	94	+ 5.6%	138	119	- 13.8%
$250,001 to $350,000	111	120	+ 8.1%	111	120	+ 8.1%	122	111	- 9.0%
$350,001 to $500,000	117	123	+ 5.1%	117	123	+ 5.1%	85	115	+ 35.3%
$500,001 to $750,000	117	137	+ 17.1%	117	137	+ 17.1%	146	96	- 34.2%
$750,001 to $1,000,000	140	133	- 5.0%	141	133	- 5.7%	74	128	+ 73.0%
$1,000,001 and Above	177	173	- 2.3%	176	173	- 1.7%	239	—	—
All Price Ranges	**111**	**117**	**+ 5.4%**	**109**	**118**	**+ 8.3%**	**131**	**114**	**- 13.0%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	100	98	- 2.0%	91	102	+ 12.1%	116	90	- 22.4%
3 Bedrooms	102	109	+ 6.9%	98	108	+ 10.2%	144	122	- 15.3%
4 Bedrooms or More	122	129	+ 5.7%	122	129	+ 5.7%	116	144	+ 24.1%
All Bedroom Counts	**111**	**117**	**+ 5.4%**	**109**	**118**	**+ 8.3%**	**131**	**114**	**- 13.0%**

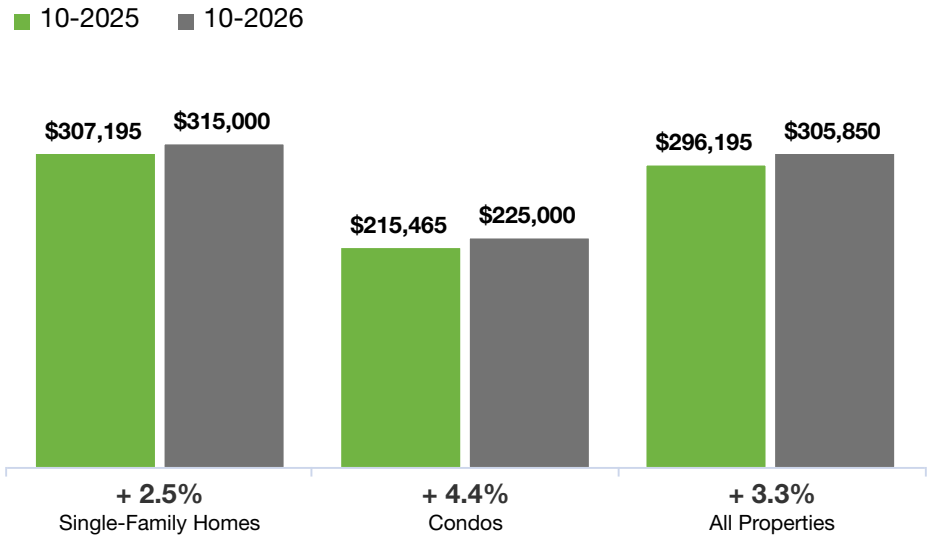
Median Sales Price

Median price point for all closed sales, not accounting for seller concessions. **Based on a rolling 12-month median.**

By Bedroom Count



By Property Type

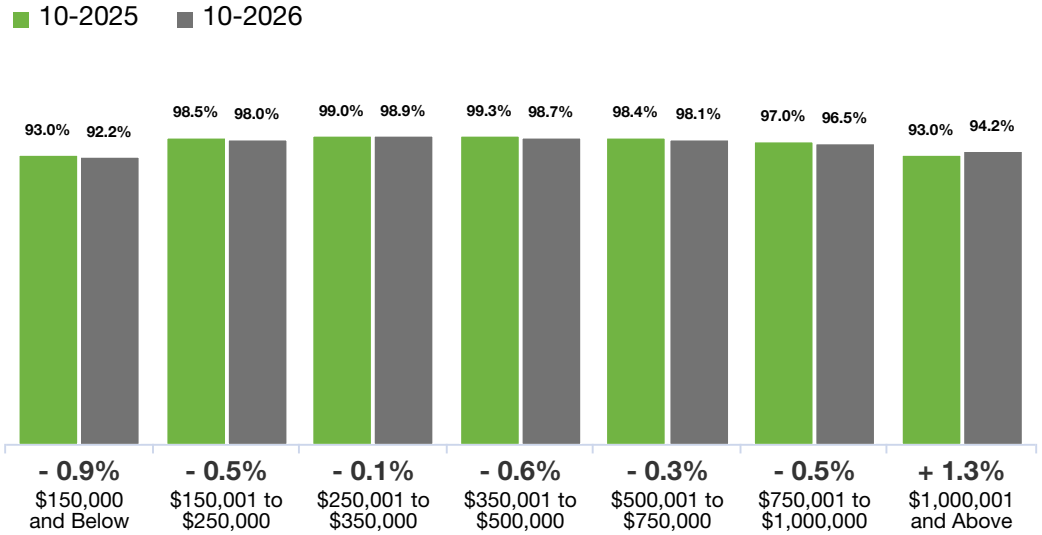


	All Properties			Single-Family Homes			Condos		
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	$195,600	$192,725	- 1.5%	$193,000	$193,900	+ 0.5%	$196,000	$189,950	- 3.1%
3 Bedrooms	$259,900	$268,000	+ 3.1%	$263,037	$271,364	+ 3.2%	$220,000	$225,215	+ 2.4%
4 Bedrooms or More	$355,952	$353,138	- 0.8%	$355,984	$355,000	- 0.3%	$250,413	$246,975	- 1.4%
All Bedroom Counts	**$296,195**	**$305,850**	**+ 3.3%**	**$307,195**	**$315,000**	**+ 2.5%**	**$215,465**	**$225,000**	**+ 4.4%**

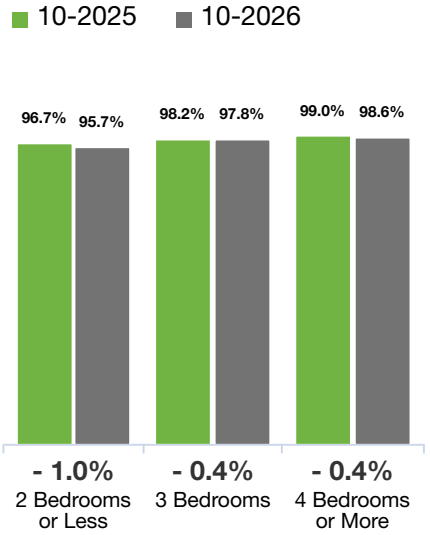
Percent of List Price Received

Percentage found when dividing a property's sales price by its last list price, then taking the average for all properties sold, not accounting for seller concessions. **Based on a rolling 12-month average.**

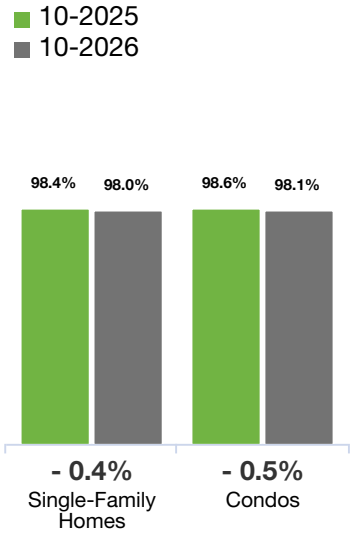
By Price Range



By Bedroom Count



By Property Type

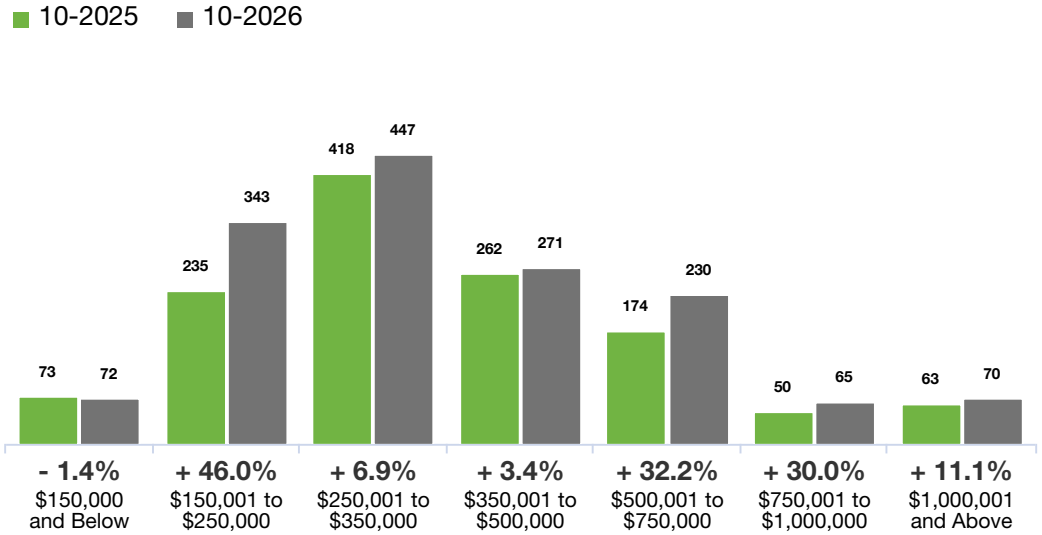


	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	93.0%	92.2%	- 0.9%	93.0%	91.9%	- 1.2%	92.8%	94.8%	+ 2.2%
$150,001 to $250,000	98.5%	98.0%	- 0.5%	98.3%	97.8%	- 0.5%	98.9%	98.7%	- 0.2%
$250,001 to $350,000	99.0%	98.9%	- 0.1%	99.0%	98.9%	- 0.1%	99.4%	98.2%	- 1.2%
$350,001 to $500,000	99.3%	98.7%	- 0.6%	99.4%	98.7%	- 0.7%	97.7%	99.0%	+ 1.3%
$500,001 to $750,000	98.4%	98.1%	- 0.3%	98.5%	98.1%	- 0.4%	93.7%	92.7%	- 1.1%
$750,001 to $1,000,000	97.0%	96.5%	- 0.5%	97.1%	96.8%	- 0.3%	95.6%	81.9%	- 14.3%
$1,000,001 and Above	93.0%	94.2%	+ 1.3%	93.1%	94.2%	+ 1.2%	88.1%	—	—
All Price Ranges	**98.4%**	**98.0%**	**- 0.4%**	**98.4%**	**98.0%**	**- 0.4%**	**98.6%**	**98.1%**	**- 0.5%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	96.7%	95.7%	- 1.0%	95.9%	95.2%	- 0.7%	98.1%	97.1%	- 1.0%
3 Bedrooms	98.2%	97.8%	- 0.4%	98.2%	97.7%	- 0.5%	99.0%	98.7%	- 0.3%
4 Bedrooms or More	99.0%	98.6%	- 0.4%	99.0%	98.6%	- 0.4%	98.0%	98.3%	+ 0.3%
All Bedroom Counts	**98.4%**	**98.0%**	**- 0.4%**	**98.4%**	**98.0%**	**- 0.4%**	**98.6%**	**98.1%**	**- 0.5%**

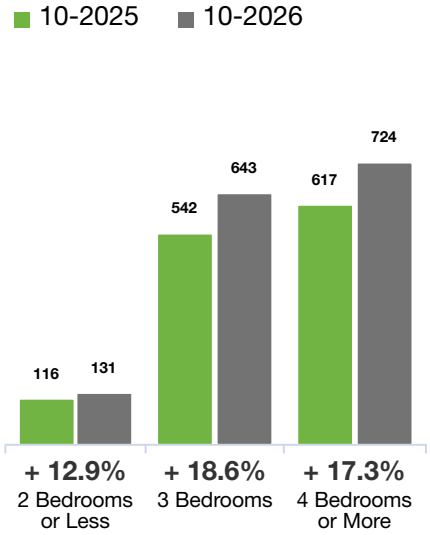
Inventory of Homes for Sale

The number of properties available for sale in active status at the end of the most recent month. **Based on one month of activity.**

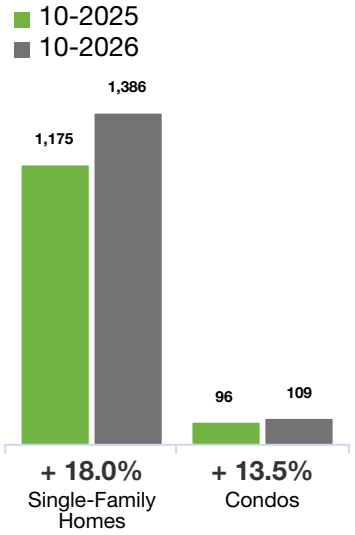
By Price Range



By Bedroom Count



By Property Type



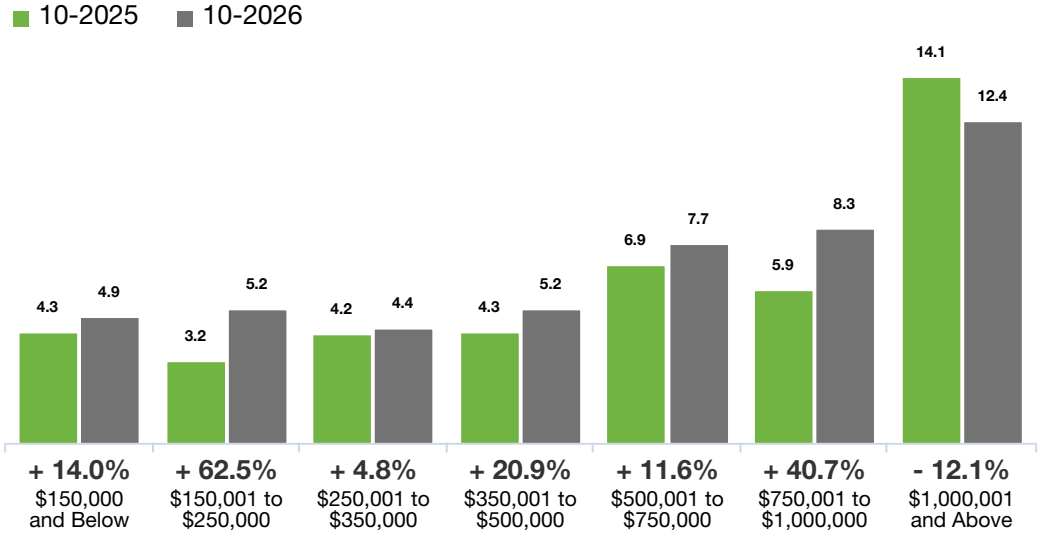
	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	73	72	- 1.4%	69	68	- 1.4%	4	4	0.0%
$150,001 to $250,000	235	343	+ 46.0%	173	264	+ 52.6%	60	78	+ 30.0%
$250,001 to $350,000	418	447	+ 6.9%	400	426	+ 6.5%	18	20	+ 11.1%
$350,001 to $500,000	262	271	+ 3.4%	251	267	+ 6.4%	9	4	- 55.6%
$500,001 to $750,000	174	230	+ 32.2%	171	229	+ 33.9%	3	0	- 100.0%
$750,001 to $1,000,000	50	65	+ 30.0%	50	63	+ 26.0%	0	2	—
$1,000,001 and Above	63	70	+ 11.1%	61	69	+ 13.1%	2	1	- 50.0%
All Price Ranges	**1,275**	**1,498**	**+ 17.5%**	**1,175**	**1,386**	**+ 18.0%**	**96**	**109**	**+ 13.5%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	116	131	+ 12.9%	88	89	+ 1.1%	28	41	+ 46.4%
3 Bedrooms	542	643	+ 18.6%	487	592	+ 21.6%	51	49	- 3.9%
4 Bedrooms or More	617	724	+ 17.3%	600	705	+ 17.5%	17	19	+ 11.8%
All Bedroom Counts	**1,275**	**1,498**	**+ 17.5%**	**1,175**	**1,386**	**+ 18.0%**	**96**	**109**	**+ 13.5%**

Months Supply of Inventory

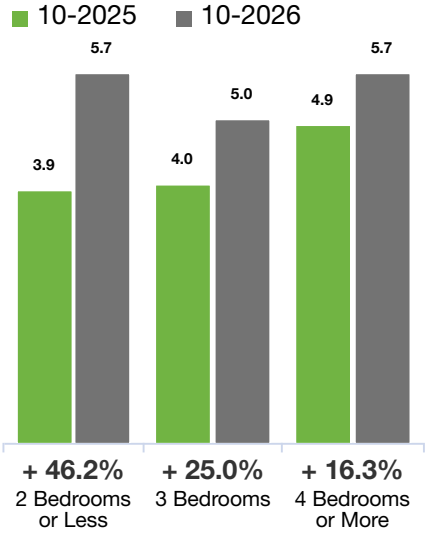
The inventory of homes for sale at the end of the most recent month, divided by the average monthly pending sales from the last 12 months.

Based on one month of activity.

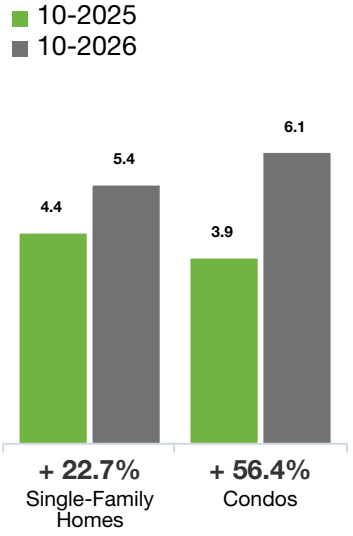
By Price Range



By Bedroom Count



By Property Type



	All Properties			Single-Family Homes			Condos		
By Price Range	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
$150,000 and Below	4.3	4.9	+ 14.0%	4.3	5.0	+ 16.3%	2.5	2.8	+ 12.0%
$150,001 to $250,000	3.2	5.2	+ 62.5%	3.2	5.0	+ 56.3%	3.0	6.2	+ 106.7%
$250,001 to $350,000	4.2	4.4	+ 4.8%	4.1	4.4	+ 7.3%	6.4	5.9	- 7.8%
$350,001 to $500,000	4.3	5.2	+ 20.9%	4.2	5.2	+ 23.8%	7.0	3.3	- 52.9%
$500,001 to $750,000	6.9	7.7	+ 11.6%	6.8	7.8	+ 14.7%	3.0	—	—
$750,001 to $1,000,000	5.9	8.3	+ 40.7%	6.0	8.1	+ 35.0%	—	2.0	—
$1,000,001 and Above	14.1	12.4	- 12.1%	14.0	12.5	- 10.7%	2.0	1.0	- 50.0%
All Price Ranges	**4.4**	**5.4**	**+ 22.7%**	**4.4**	**5.4**	**+ 22.7%**	**3.9**	**6.1**	**+ 56.4%**
By Bedroom Count	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**	**10-2025**	**10-2026**	**Change**
2 Bedrooms or Less	3.9	5.7	+ 46.2%	4.7	5.5	+ 17.0%	2.5	6.2	+ 148.0%
3 Bedrooms	4.0	5.0	+ 25.0%	4.0	5.0	+ 25.0%	4.0	5.9	+ 47.5%
4 Bedrooms or More	4.9	5.7	+ 16.3%	4.8	5.7	+ 18.8%	9.2	5.5	- 40.2%
All Bedroom Counts	**4.4**	**5.4**	**+ 22.7%**	**4.4**	**5.4**	**+ 22.7%**	**3.9**	**6.1**	**+ 56.4%**